

Official Form 1 (10/06)

United States Bankruptcy Court Northern District of Illinois						Voluntary Petition																					
Name of Debtor (if individual, enter Last, First, Middle): Klein, Merle				Name of Joint Debtor (Spouse) (Last, First, Middle): Rosenfeld, Sheldon																							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																							
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): xxx-xx-9302				Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): xxx-xx-9125																							
Street Address of Debtor (No. and Street, City, and State): 1749 N. Wells Street, Unit 813 Chicago, IL				Street Address of Joint Debtor (No. and Street, City, and State): 1749 N. Wells Street, Unit 813 Chicago, IL																							
ZIP Code 60614				ZIP Code 60614																							
County of Residence or of the Principal Place of Business: Cook				County of Residence or of the Principal Place of Business: Cook																							
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):																							
ZIP Code				ZIP Code																							
Location of Principal Assets of Business Debtor (if different from street address above):																											
Type of Debtor (Form of Organization) (Check one box) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input checked="" type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input type="checkbox"/> Debts are primarily business debts.																							
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																							
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY																					
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>100,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>								1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000			10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000																
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																
Estimated Assets <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$10,000</td> <td><input type="checkbox"/> \$10,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>						<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																	
<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																							
Estimated Liabilities <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>						<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																	
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																							

Official Form 1 (10/06)

FORM B1, Page 2

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Klein, Merle
Rosenfeld, Sheldon**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X /s/ Mark E. Leipold

February 12, 2007

Signature of Attorney for Debtor(s)

(Date)

Mark E. Leipold 6194124

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☒ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☒ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Official Form 1 (10/06)

FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Klein, Merle
Rosenfeld, Sheldon**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Merle Klein
Signature of Debtor **Merle Klein**

X /s/ Sheldon Rosenfeld
Signature of Joint Debtor **Sheldon Rosenfeld**

Telephone Number (If not represented by attorney)

February 12, 2007
Date

Signature of Attorney

X /s/ Mark E. Leipold
Signature of Attorney for Debtor(s)

Mark E. Leipold 6194124
Printed Name of Attorney for Debtor(s)

Gould & Ratner
Firm Name
**222 North LaSalle Street
Suite 800
Chicago, IL 60601-1003**

Address

**Email: mleipold@gouldratner.com
312-236-3003 Fax: 312-236-3241**

Telephone Number

February 12, 2007
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Official Form 1, Exhibit D (10/06)

**United States Bankruptcy Court
Northern District of Illinois**

In re Merle Klein
Sheldon Rosenfeld

Debtor(s)

Case No.
Chapter

7

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☒ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☐ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.]* _____

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Official Form 1, Exh. D (10/06) - Cont.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Merle Klein
Merle Klein

Date: February 12, 2007

Certificate Number: 03484-ILN-CC-001223456

CERTIFICATE OF COUNSELING

I CERTIFY that on December 27, 2006, at 9:45 o'clock AM CST,

Merle Klein received from

Consumer Credit Counseling Service of McHenry County, Inc.,

an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the

Northern District of Illinois, an individual [or group] briefing that complied

with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by telephone.

Date: December 27, 2006

By

Name Jane Gerloff

Title Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Official Form 1, Exhibit D (10/06)

United States Bankruptcy Court
Northern District of Illinois

In re Merle Klein
Sheldon Rosenfeld

Debtor(s)

Case No.
Chapter

7

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☒ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☐ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.]* _____

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Official Form 1, Exh. D (10/06) - Cont.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Sheldon Rosenfeld
Sheldon Rosenfeld

Date: February 12, 2007

Certificate Number: 03484-ILN-CC-001341142

CERTIFICATE OF COUNSELING

I CERTIFY that on January 24, 2007, at 3:03 o'clock PM CST,

Sheldon S. Rosenfeld received from

Consumer Credit Counseling Service of McHenry County, Inc.

an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the

Northern District of Illinois, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by telephone.

Date: January 24, 2007

By

Name Jane Gerloff

Title Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

United States Bankruptcy Court
Northern District of Illinois

In re **Merle Klein,
Sheldon Rosenfeld**

Debtors

Case No. _____

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	480,000.00		
B - Personal Property	Yes	4	403,505.90		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	5		566,063.98	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		337,230.76	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	Yes	1			1,525.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			5,689.73
Total Number of Sheets of ALL Schedules		31			
Total Assets			883,505.90		
Total Liabilities				903,294.74	

United States Bankruptcy Court
Northern District of Illinois

In re **Merle Klein,
Sheldon Rosenfeld**

Debtors

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	0.00

State the following:

Average Income (from Schedule I, Line 16)	1,525.00
Average Expenses (from Schedule J, Line 18)	5,689.73
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	4,025.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		70,457.65
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		337,230.76
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		407,688.41

Form B6A
(10/05)

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1749 N. Wells St., Unit 813 Chicago, IL60614-5825	Fee simple	W	480,000.00	Unknown

Sub-Total > **480,000.00** (Total of this page)

Total > **480,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

Form B6B
(10/05)In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand	-	250.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase (Checking - Merle) 10 S Dearborn Chicago, IL 60670	W	0.00
		Great Bank (Checking - Sheldon) 3300 W. Dempster Skokie, IL 60076	H	29.00
		MidAmerica Bank 300 Holmes Avenue Clarendon Hills, IL 60514-1596	J	176.90
		LaSalle Bank (Sheldon) 77 South Dearborn Street Chicago, IL 60603	H	150.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Furniture, appliances, household goods, laptop computer	J	900.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		Clothing	-	1,000.00
7. Furs and jewelry.		Jewelry	-	1,000.00
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **3,505.90**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

Form B6B
(10/05)

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Beneficiary, Term Life Insurance - Husband	W	400,000.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		Tax Refund	J	Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **400,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

Form B6B
(10/05)

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		M. Klein Auctions has claim against Arthur Brown for not fulfilling his capital contribution requirement.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		2 Dogs at residence	-	0.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

Form B6B
(10/05)

In re **Merle Klein,
Sheldon Rosenfeld** Case No. _____

Debtors

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **403,505.90**

(Report also on Summary of Schedules)

Form B6C
(10/05)In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE C. PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. §522(b)(2)
☒ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
 \$125,000.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<u>Real Property</u>			
1749 N. Wells St., Unit 813 Chicago, IL 60614-5825	735 ILCS 5/12-901	15,000.00	480,000.00
<u>Cash on Hand</u>			
Cash on hand	735 ILCS 5/12-1001(b)	250.00	250.00
<u>Checking, Savings, or Other Financial Accounts, Certificates of Deposit</u>			
Chase (Checking - Merle) 10 S Dearborn Chicago, IL 60670	735 ILCS 5/12-1001(b)	0.00	0.00
Great Bank (Checking - Sheldon) 3300 W. Dempster Skokie, IL 60076	735 ILCS 5/12-1001(b)	29.00	29.00
MidAmerica Bank 300 Holmes Avenue Clarendon Hills, IL 60514-1596	735 ILCS 5/12-1001(b)	176.90	176.90
LaSalle Bank (Sheldon) 77 South Dearborn Street Chicago, IL 60603	735 ILCS 5/12-1001(b)	150.00	150.00
<u>Wearing Apparel</u>			
Clothing	735 ILCS 5/12-1001(a)	1,000.00	1,000.00
<u>Furs and Jewelry</u>			
Jewelry	735 ILCS 5/12-1001(b)	1,000.00	1,000.00
<u>Interests in Insurance Policies</u>			
Beneficiary, Term Life Insurance - Husband	215 ILCS 5/238	400,000.00	400,000.00
<u>Other Liquidated Debts Owing Debtor Including Tax Refund</u>			
Tax Refund	735 ILCS 5/12-1001(b)	2,000.00	Unknown

Total:	419,605.90	882,605.90
--------	-------------------	-------------------

0 continuation sheets attached to Schedule of Property Claimed as Exempt

Official Form 6D (10/06)

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 1330022669782			Opened 12/31/98 Last Active 5/01/05					
Bk Of Amer 475 Crosspoint Pkwy Getzville, NY 14068		H	ConventionalRealEstateMortgage					
			Value \$ 0.00				0.00	0.00
Account No.			1749 N. Wells St., Unit 813 Chicago, IL60614-5825					
Bk Of Amer 475 Crosspoint Pkwy Getzville, NY 14068		W				X		
			Value \$ 480,000.00				Unknown	Unknown
Account No. 6585801193730			Opened 8/01/95 Last Active 12/01/97					
Chase M Mtg 1775 Sherman St Denver, CO 80203		H	RealEstateSpecificTypeUnknown					
			Value \$ 0.00				0.00	0.00
Account No.			1749 N. Wells St., Unit 813 Chicago, IL60614-5825					
Chase M Mtg 1775 Sherman St Denver, CO 80203		W				X		
			Value \$ 480,000.00				Unknown	Unknown
Subtotal (Total of this page)							0.00	0.00

4 continuation sheets attached

Official Form 6D (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 92799575	H	Opened 6/03/05					
Countrywide Home Lending 450 American St Credit Reporting S Simi Valley, CA 93065		ConventionalRealEstateMortgage					
		Value \$ 0.00				0.00	0.00
Account No.	W	1749 N. Wells St., Unit 813 Chicago, IL60614-5825			X		
Countrywide Home Lending 450 American St Credit Reporting S Simi Valley, CA 93065							
		Value \$ 480,000.00				Unknown	Unknown
Account No. xxx-xx-9502	-	December 5, 2006					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		Statutory Lien All personal and real property					
		Value \$ Unknown				12,677.33	Unknown
Account No. xxx-xx-9302	-	Tax Refund					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114							
		Value \$ Unknown				0.00	Unknown
Account No.	-	Cash on hand					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114							
		Value \$ 250.00				0.00	0.00
Subtotal (Total of this page)						12,677.33	0.00

Sheet **1** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Official Form 6D (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Statutory Lien					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		-	Chase (Checking - Merle) 10 S Dearborn Chicago, IL 60670					
			Value \$ 0.00				12,677.33	12,677.33
Account No.			Statutory Lien					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		-	Great Bank (Account of Sheldon Rosenfield) 3300 W. Dempster Skokie, IL 60076					
			Value \$ 29.00				12,677.33	12,648.33
Account No.			Statutory Lien					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		-	Furniture, appliances, household goods, laptop computer					
			Value \$ 900.00				12,677.33	11,777.33
Account No.			Statutory Lien					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		-	Clothing					
			Value \$ 1,000.00				12,677.33	11,677.33
Account No.			Jewelry					
Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114		-						
			Value \$ 1,000.00				12,677.33	11,677.33
Subtotal							63,386.65	60,457.65
(Total of this page)								

Sheet **2** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Official Form 6D (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
Account No. 6585801193730									
Mellon Financial Svc 1775 Sherman St Denver, CO 80203		H	Opened 8/31/95 ConventionalRealEstateMortgage Value \$ 0.00				0.00	0.00	
Account No.			1749 N. Wells St., Unit 813 Chicago, IL60614-5825						
Mellon Financial Svc 1775 Sherman St Denver, CO 80203		W	 Value \$ 480,000.00			X	Unknown	Unknown	
Account No.			1749 N. Wells St., Unit 813 Chicago, IL60614-5825						
Mellon Financial Svc 1775 Sherman St Denver, CO 80203		W	 Value \$ 480,000.00			X	Unknown	Unknown	
Account No. 1103273			Opened 8/01/96 Last Active 7/01/97						
N Comun Stbk 3639 N Broadway Chicago, IL 60613		H	RealEstateMortgageWithoutOtherCollateral Value \$ 0.00				0.00	0.00	
Account No.			Second Mortgage						
Sherwin Real Estate c/o Schiller, Klein & McElroy, P.C. 33 North Dearborn, Suite 1030 Chicago, IL 60602		W	1749 N. Wells St., Unit 813 Chicago, IL60614-5825 Value \$ 480,000.00				75,000.00	10,000.00	
Sheet 3 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	75,000.00	10,000.00

Sheet **3** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Official Form 6D (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 0150294049								
Wells Fargo P.O. Box 10335 Des Moines, IA 50306-3335		W	Mortgage 1749 N. Wells St., Unit 813 Chicago, IL60614-5825					
			Value \$ 480,000.00				415,000.00	0.00
Account No. 7080150294049								
Wells Fargo Home Mortg 625 Maryville Centre Dr Saint Louis, MO 63141		H	Opened 2/08/06 Last Active 11/21/06 ConventionalRealEstateMortgage					
			Value \$ Unknown				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							415,000.00	0.00
Total (Report on Summary of Schedules)							566,063.98	70,457.65

Sheet **4** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6F (10/06)

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. 2144 Wood Street, LLC c/o Kluever & Platt, LLC 65 East Wacker Place, Suite 1700 Chicago, IL 60601	X	H		X	X	X	120,000.00
Account No. ACK Software LLC (d/b/a Artfact) 255 Washington Street, Ste 150 Newton, MA 02458	X	W		X	X	X	472.75
Account No. 5256181010485645 Action Card/bank First 245 Perimeter Center Pkw Atlanta, GA 30346		W					1,376.74
Account No. 4231311011271933 Action Card/bank First 245 Perimeter Center Pkw Atlanta, GA 30346		W					892.15
Subtotal (Total of this page)						122,741.64	

13 continuation sheets attached

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Alan Mogilner 12219 Latham Terrace Huntley, IL 60142-7882	X	H		X	X	X	Unknown
Account No. 017564838011375418							
Amex Po Box 297871 Fort Lauderdale, FL 33329		W					20.00
Account No. Case No. 2006 CH 25944							
Arthur V. Brown, II c/o D Thorne, Barnes & Thornburg 1 North Wacker Dr. Chicago, IL 60606	X	W		X	X	X	Unknown
Account No. G005718							
ArtNet.com 61 Broadway, 23rd Floor New York, NY 10006-2701	X	W		X	X	X	1,050.00
Account No. 3129480080							
AT&T P.O. Box 8100 Aurora, IL 60507	X	W					699.83
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,769.83

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 80263 Baron Coll 155 Revere Dr Suite 9 Northbrook, IL 60062	H	Opened 4/01/05 Last Active 11/01/05 Med1 North Suburban Dental Assoc				0.00
Account No. 6557907 Calvary Portfolio/collection 7 Skyline Drive 3rd Floor Hawthorne, NY 10532	W	Opened 3/31/05 Last Active 12/01/06 Collection 01 Cingular Wireless				350.00
Account No. 529107253609 Cap One Bk Po Box 85520 Richmond, VA 23285	W	Opened 2/27/01 Last Active 7/12/05 CreditCard				1,034.00
Account No. 412174141919 Capital 1 Bk 11013 W Broad St Glen Allen, VA 23060	H	Opened 7/01/97 Last Active 3/01/02 CreditCard				0.00
Account No. 529107141351 Capital 1 Bk 11013 W Broad St Glen Allen, VA 23060	H	Opened 5/23/97 Last Active 12/01/00 CreditCard				0.00
Sheet no. <u>2</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,384.00

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 529107140084	H	Opened 2/01/97 Last Active 4/01/99 CreditCard				0.00
Capital 1 Bk 11013 W Broad St Glen Allen, VA 23060						
Account No. 06557907	H	AT&T Wireless/Cingular Original Account No. 085900000150160570				349.76
Cavalry Portfolio Services, LLC P.O. Box 27288 Tempe, AZ 85282-7288						
Account No. 412800324787	J	Opened 9/01/90 Last Active 1/12/98 CreditCard				0.00
Citi Po Box 6241 Sioux Falls, SD 57117						
Account No. 5466-1601-6142-7701	J					6,205.44
Citi Advantage / CitiCards P.O. Box 688917 Des Moines, IA 50368-8917						
Account No. 546616016142	H	Opened 8/11/04 Last Active 8/22/06 CreditCard				6,205.00
Citibank Po Box 6241 Sioux Falls, SD 57117						
Sheet no. 3 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			12,760.20

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
David J. Axelrod & Associates 1448 Old Skokie Road Highland Park, IL 60035	X	W		X	X	X	950.00
Account No. Estate of Gertrude Rosenfeld							
Debra Shapiro c/o Mark Broaddus Chuhack & Tecson 30 S. Wacker Drive Chicago, IL 60606		H		X	X	X	Unknown
Account No.							
DHL P.O. Box 4723 Houston, TX 77210-4723		-		X	X	X	300.00
Account No. G100306-23-970							
Drs. Dennis Miller & C. Floro 707 Lake Cook Rd. Suite 314 Deerfield, IL 60015		-					160.00
Account No.							
Estate of Marion M. O'Rourke c/o O'Rourke, Katten, Moody 161 North Clark Street, Ste 2230 Chicago, IL 60601	X	-		X	X	X	Unknown
Sheet no. 4 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,410.00

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4869557019000364 First Premier Bank 601 S Minnesota Ave Sioux Falls, SD 57104		H	Opened 12/19/04 Last Active 10/25/06 CreditCard			393.00
Account No. Home Depot/CitiCard Attn: Operations P.O. Box 689122 Des Moines, IA 50368		-				Unknown
Account No. 475698500005 Hsbc Nv Pob 19360 Portland, OR 97280		H	Opened 2/01/97 Last Active 11/08/06 CreditCard			1,560.00
Account No. 5408010011409774 Hsbc Nv Po Box 19360 Portland, OR 97280		W	Opened 9/16/02 Last Active 4/19/05 CreditCard			0.00
Account No. 475698444016 Hsbc Nv Po Box 19266 Portland, OR 97280		H	Opened 2/01/97 Last Active 9/01/01 CreditCard			Unknown
Sheet no. 5 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,953.00

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 2006 M1 723145						
Hubbard Street LLC c/o Laser Pokorny Schwartz, etc. 6 W. Hubbard Street, 8th Floor Chicago, IL 60610		-	X	X		Unknown
Account No. 484200						
Jeanne I. Kim, M.D. 201 E. Huron Suite 11-200 Galter Pav. Chicago, IL 60611-2614		-				335.00
Account No. Estate of Gertrude Rosenfeld						
Jeffrey Grossman c/o Mark Broaddus Chuhack & Tecson 30 S. Wacker Drive Chicago, IL 60606		H	X	X	X	Unknown
Account No.						
Judy Pinsky 1212 Carol Lane Glencoe, IL 60022		X W	X	X	X	Unknown
Account No. 28009						
Keynote Consulting 220 W Campus Dr Ste 102 Arlington Heights, IL 60004		W				398.00
Sheet no. <u>6</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						733.00

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Levin & Schreder 120 North LaSalle Street 38th Floor Chicago, IL 60602		H				65,222.30
Account No.						
Live Auctioneers, LLC 220 12th Avenue, 2nd Floor New York, NY 10001		X -	X	X	X	1,800.00
Account No. 9400060733029000						
Mark Shale 401 Hackensack Ave Hackensack, NJ 07601		W				0.00
Account No. R0324213						
Marshall Fields 111 Boulder Industrial D Bridgeton, MO 63044		W				0.00
Account No.						
MB Financial Bank, N.A. c/o Edward P. Freud 222 N. LaSalle St., Ste 700 Chicago, IL 60601		X J				80,000.00
Sheet no. <u>7</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						147,022.30

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 4375825455120		W	Opened 1/01/04 Last Active 1/09/06 ChargeAccount				0.00
Mcydsnb 9111 Duke Blvd Mason, OH 45040							
Account No. Estate of Gertrude Rosenfeld		H	Case No 05 P 0197	X	X	X	Unknown
Mick Grossman c/o Mark Broaddus Chuhack & Tecson 30 S. Wacker Drive Chicago, IL 60606							
Account No. 1102		H	Opened 4/01/01 Last Active 5/01/05 CheckCreditOrLineOfCredit				0.00
N Comun Stbk 3639 N Broadway Chicago, IL 60613							
Account No. M. Klein Auction		-	Credit card purchases	X	X		1,000.00
National Processing Mangmnt Group 2398 E Camelback Rd Ste 850 Phoenix, AZ 85016							
Account No. 4383801641		J	Opened 1/01/66 ChargeAccount				0.00
Nbgl-carsons 140 W Industrial Dr Elmhurst, IL 60126							
Sheet no. 8 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			1,000.00

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3-08039045		Medical Expenses				1,420.80
Northwestern Medical Faculty Founda 38693 Eagle Way Chicago, IL 60678-1386	-					
Account No. 84853761-001		07/25/06 Medical Expenses				740.23
Northwestern Memorial Hospital P.O. Box 73690 Chicago, IL 60673-7690	-					
Account No. 84807072-001		07/24/06 Medical Expenses				938.08
Northwestern Memorial Hospital P.O. Box 73690 Chicago, IL 60673-7690	-					
Account No. 84904226-001		08/08/06 Medical Expenses				993.25
Northwestern Memorial Hospital P.O. Box 73690 Chicago, IL 60673-7690	-					
Account No. 85085546-001		08/07/06 Medical Expenses				148.04
Northwestern Memorial Hospital P.O. Box 73690 Chicago, IL 60673-7690	-					
Sheet no. 9 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						4,240.40

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4756-9850-0005-9824 Orchard Bank Visa P.O. Box 17051 Baltimore, MD 21297-1051		-				1,636.17
Account No. 00225975 Oxford Management Services CS 9018 Melville, NY 11747		H				3,295.00
Account No. 014839-000001 Parsinen Kaplan Rosberg & Gotlieb 100 South Fifth Street, Suite 1100 Minneapolis, MN 55402		H				11,951.00
Account No. 4361-4506-0051-1879 Progressive Financial Services 1919 W. Fairmont - Suite 8 Tempe, AZ 85282		H				4,944.36
Account No. 2500965445 Providian 4940 Johnson Dr Pleasanton, CA 94566		W				1,060.00
Sheet no. 10 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						22,886.53
Subtotal (Total of this page)						22,886.53

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4185-8680-0227-5054						
Providian / Washington Mutual P.O. Box 660487 Dallas, TX 75266-0487		W				2,996.85
Account No. 8000900008122933						
Purchase Power, Attn: D. Moore c/o LTD Financial Services, LP 7322 Southwest Freeway, #1600 Houston, TX 77074		J				1,684.29
Account No. 60252518						
Qwest Customer Service DEPT COOR 6000 Parkwood Place Dublin, OH 43016		H				490.59
Account No. 137289-2						
RGS Collections, Inc. 3333 Earhart Drive, Suite 150 Carrollton, TX 75006-5154		H				3,295.53
Account No. 324213111310						
Rnb-fields3 Po Box 9475 Minneapolis, MN 55440		W				0.00
Sheet no. 11 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,467.26

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Sherwin Real Estate, Inc.		Mortgage Loan (Deficiency)				1,616.40	
Account No. 45001149 St Pal Fd Bk 5440 N Cumberland Chicago, IL 60652	H	Opened 7/01/97 Last Active 1/01/98 CreditLineSecured				0.00	
Account No. 2005 M4 000474 Thomas Smicklas, Executor c/o Paul E. Lamphier 568 Spring Road #B Elmhurst, IL 60126	-	Breach of Contract Claim	X	X	X	Unknown	
Account No. 11787243560314555 Trojan Professional Se 4410 Cerritos Ave Los Alamitos, CA 90720	W	Opened 10/26/04 Last Active 5/01/05 Collection Robert W Gordon Dds				1,577.00	
Account No. 701296842 U.S. Cellular P.O. Box 0203 Palatine, IL 60055	X -	Cell Phone	X	X	X	215.96	
Sheet no. 12 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,409.36	

Official Form 6F (10/06) - Cont.

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 8002275054						
Wash Mutual/providian Po Box 660509 Dallas, TX 75266		H	Opened 1/26/04 Last Active 10/26/06 CreditCard			2,996.00
Account No. 0600511879						
Washmtl/prov Pob 660509 Dallas, TX 75266		W	Opened 10/25/00 Last Active 6/28/06 CreditCard			0.00
Account No. Capitol One 611372715 1706938						
West Asset Management, Inc. P.O. Box 611372715 Atlanta, GA 31139-1747		H	Credit card purchases			957.24
Account No. 60409						
WFMT 5400 N. St. Louis Avenue Chicago, IL 60625		-	Breach of Contract Claim/Debt of M.Klein Auctions, LLC	X	X	3,500.00
Account No.						
Sheet no. 13 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,453.24
						Total (Report on Summary of Schedules)
						337,230.76

Form B6G
(10/05)

In re **Merle Klein,
Sheldon Rosenfeld** Case No. _____

Debtors

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Jane Alofs/Koenig & Strey 1800 N. Clybourn Chicago, IL 60614	Broker to sell home

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alan Mogilner 12219 Latham Terrace Huntley, IL 60142-7882	2144 Wood Street, LLC c/o Kluever & Platt, LLC 65 East Wacker Place, Suite 1700 Chicago, IL 60601
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614 M. Klein Auctions, LLC is defunct.	MB Financial Bank, N.A. c/o Edward P. Freud 222 N. LaSalle St., Ste 700 Chicago, IL 60601
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614 Business Debt. Creditor asserts that the debt is personal.	U.S. Cellular P.O. Box 0203 Palatine, IL 60055
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614 Business Debt. Creditor asserts that the debt is personal.	ArtNet.com 61 Broadway, 23rd Floor New York, NY 10006-2701
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614 Business Debt. Creditor asserts that the debt is personal.	Live Auctioneers, LLC 220 12th Avenue, 2nd Floor New York, NY 10001
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614 Business Debt. Creditor asserts that the debt is personal.	ACK Software LLC (d/b/a Artfact) 255 Washington Street, Ste 150 Newton, MA 02458
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	Estate of Marion M. O'Rourke c/o O'Rourke, Katten, Moody 161 North Clark Street, Ste 2230 Chicago, IL 60601
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	David J. Axelrod & Associates 1448 Old Skokie Road Highland Park, IL 60035

In re **Merle Klein,
Sheldon Rosenfeld**

Case No. _____

Debtors

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	2144 Wood Street, LLC c/o Kluever & Platt, LLC 65 East Wacker Place, Suite 1700 Chicago, IL 60601
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	Alan Mogilner 12219 Latham Terrace Huntley, IL 60142-7882
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	Arthur V. Brown, II c/o D Thorne, Barnes & Thornburg 1 North Wacker Dr. Chicago, IL 60606
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	AT&T P.O. Box 8100 Aurora, IL 60507
M. Klein Auctions, LLC c/o 1749 North Wells Street Unit 813 Chicago, IL 60614	Judy Pinsky 1212 Carol Lane Glencoe, IL 60022

In re **Merle Klein
Sheldon Rosenfeld**

Case No. _____

Debtor(s)

SCHEDULE I. CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
Married	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation	Auctioneer	Financial Advisor/SBA loans
Name of Employer	Unemployed	S.Rosenfeld (d/b/a Creative Capital)
How long employed		Self-employed
Address of Employer		1749 North Wells St. Suite 813 Chicago, IL 60614

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ 0.00	\$ 500.00
2. Estimate monthly overtime	\$ 0.00	\$ 0.00
3. SUBTOTAL	\$ 0.00	\$ 500.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ 0.00	\$ 0.00
b. Insurance	\$ 0.00	\$ 0.00
c. Union dues	\$ 0.00	\$ 0.00
d. Other (Specify): _____	\$ 0.00	\$ 0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ 0.00	\$ 0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ 0.00	\$ 500.00
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ 0.00	\$ 0.00
8. Income from real property	\$ 0.00	\$ 0.00
9. Interest and dividends	\$ 0.00	\$ 0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ 0.00	\$ 0.00
11. Social security or government assistance (Specify): Social Security	\$ 0.00	\$ 1,025.00
12. Pension or retirement income	\$ 0.00	\$ 0.00
13. Other monthly income (Specify): _____	\$ 0.00	\$ 0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 0.00	\$ 1,025.00
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 0.00	\$ 1,525.00
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)	\$ 1,525.00	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debtors expect to find work in the reasonable near future. Sheldon is attempt to reestablish his business as consultant regarding SBA loans. Sheldon received approximately \$1,000 from one of his clients (SBA loan consultant) in January 2007. However, this is not regular income. Sheldon does not expect to receive any monies from his clients in February 2007.

In re **Merle Klein
Sheldon Rosenfeld**

Case No. _____

Debtor(s) _____

SCHEDULE J. CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	3,496.73
a. Are real estate taxes included? Yes <u>X</u> No _____		
b. Is property insurance included? Yes _____ No <u>X</u>		
2. Utilities:		
a. Electricity and heating fuel	\$	55.00
b. Water and sewer	\$	145.00
c. Telephone	\$	235.00
d. Other _____	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	150.00
5. Clothing	\$	83.00
6. Laundry and dry cleaning	\$	20.00
7. Medical and dental expenses	\$	150.00
8. Transportation (not including car payments)	\$	80.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	150.00
10. Charitable contributions	\$	15.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	35.00
b. Life	\$	500.00
c. Health	\$	425.00
d. Auto	\$	150.00
e. Other _____	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify) _____	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other _____	\$	0.00
c. Other _____	\$	0.00
d. Other _____	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other _____	\$	0.00
Other _____	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	5,689.73
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 15 of Schedule I	\$	1,525.00
b. Average monthly expenses from Line 18 above	\$	5,689.73
c. Monthly net income (a. minus b.)	\$	-4,164.73

United States Bankruptcy Court
Northern District of Illinois

In re **Merle Klein**
Sheldon Rosenfeld

Debtor(s)

Case No.

Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets *[total shown on summary page plus 2]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 12, 2007**

Signature **/s/ Merle Klein**

Merle Klein

Debtor

Date **February 12, 2007**

Signature **/s/ Sheldon Rosenfeld**

Sheldon Rosenfeld

Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(10/05)

**United States Bankruptcy Court
Northern District of Illinois**

In re **Merle Klein
Sheldon Rosenfeld**

Debtor(s)

Case No.
Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$25,000.00	Merle: 2005: MK Auctions, LLC
\$18,000.00	Merle: 2006: MK Auctions LLC
\$0.00	Merle: 2007: No income
\$11,904.00	Sheldon: 2005: Social Security
\$18,000.00	Sheldon: 2006: Social Security and comissions from Sheldon Rosenfeld & Associates
\$2,025.00	Sheldon: 2007: Social Security (\$1,025.00); SBA loan consultant (\$1,000).

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Hubbard Street, LLC v. M. Klein Auctions 2006 M1 723145	Judgment	Circuit Court, Cook County, Illinois, 1st district	Order for Possession entered on 11/2/06
Thomas Smicklas v. Merle Klein, M. Klein Auctions 2005 M4 00474	Contract complaint	Circuit Court of Cook County, Illinois, 4th District	Pending
Arthur Brown v. Great Bank, Merle Klein, M. Klein Auctions 2006 CH 25944	Contract complaint	Chancery Court of the Circuit Court, Cook County, Illinois	Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
MB Financial Bank, N.A. v. M. Klein Auctions, LLC, Sheldon Rosenfeld and Merle Klein, Case No. 2006 L 011638	Breach of Contract	Circuit Court of Cook County, Illinois (Law Division)	Complaint filed on November 6, 2006. Plaintiff is in the process of getting service on all defendants.
Estate of Marion M. O'Rourke v. M. Klein Auctions, Merle Kelin and Judy Pinsky, Case No. 2006 CH 23757	Breach of Contract/Breach of Fiduciary Duty	Chancery Court of the Circuit Court, Cook County, Illinois	Case filed December 12, 2006
David J. Axelrod & Associates v. M. Klein Auctions Case No. 05 M1 130008	Breach of Contract	Circuit Court of Cook County	Judgment entered November 28, 2006
2144 Wood Street, LLC v. Milne & Klien Auctions and Sheldon Rosenfeld			
Estate of Gertrude Rosenfield Case No. 05 P 0197	Probate	Circuit Court of Cook County, Illinois, County Department, Probate Division	Request for legal fees and sanctions.
Hubbard Street, LLC v. M. Klein Auctions, LLC, et al. Case No. 2007 L 1284	Breach of Contract	Cook County Circuit Court, Law Division	Complaint filed February 5, 2007

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
---	-----------------------------------	--------------	----------------------------------

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
------------------------------	---	--

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Joelyn Longnecker 423 W Grant Pl Chicago, IL 60614-3806	Assorted custom jewelry, watches, 3 painting abstract, Neal Golub abstract Total Value: Approximately \$1,000	1749 N. Wells Street, Unit 813 Chicago, IL 60614
M. Klein Auctions LLC c/o 1749 N. Wells Street, Unit 813 Chicago, IL 60614	Less than \$100. Accounts belong to M. Klein Auctions, LLC (which is ceased doing business). Debtor is signatory on the accounts.	LaSalle Bank Account Nos. 5201845236 -- 5201845640

15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
M. Klein Auctions, LLC	36-4477733	1400 W. Hubbard Chicago, IL 60622	Appraising & Auction Services	

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date <u>February 12, 2007</u>	Signature <u>/s/ Merle Klein</u> Merle Klein Debtor
-------------------------------	--

Date <u>February 12, 2007</u>	Signature <u>/s/ Sheldon Rosenfeld</u> Sheldon Rosenfeld Joint Debtor
-------------------------------	--

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Form 8
(10/05)**United States Bankruptcy Court
Northern District of Illinois**In re **Merle Klein
Sheldon Rosenfeld**

Debtor(s)

Case No.
Chapter**7****CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

- ☒ I have filed a schedule of assets and liabilities which includes debts secured by property of the estate.
- ☐ I have filed a schedule of executory contracts and unexpired leases which includes personal property subject to an unexpired lease.
- ☒ I intend to do the following with respect to property of the estate which secures those debts or is subject to a lease:

Description of Secured Property	Creditor's Name	Property will be Surrendered	Property is claimed as exempt	Property will be redeemed pursuant to 11 U.S.C. § 722	Debt will be reaffirmed pursuant to 11 U.S.C. § 524(c)
1749 N. Wells St., Unit 813 Chicago, IL60614-5825	Sherwin Real Estate	X			
1749 N. Wells St., Unit 813 Chicago, IL60614-5825	Wells Fargo	X			
Clothing	Internal Revenue Service		X (avoid lien)		
Furniture, appliances, household goods, laptop computer	Internal Revenue Service		X (avoid lien)		
Great Bank (Account of Sheldon Rosenfeld) 3300 W. Dempster Skokie, IL 60076	Internal Revenue Service		X (avoid lien)		
Chase (Checking - Merle) 10 S Dearborn Chicago, IL 60670	Internal Revenue Service		X (avoid lien)		
Cash on hand	Internal Revenue Service		X (avoid lien)		
Tax Refund	Internal Revenue Service		X (avoid lien)		
All personal and real property	Internal Revenue Service		X (avoid lien)		
Jewelry	Internal Revenue Service		X (avoid lien)		

Description of Leased Property	Lessor's Name	Lease will be assumed pursuant to 11 U.S.C. § 362(h)(1)(A)
-NONE-		

Form 8 Cont.
(10/05)

In re **Merle Klein**
Sheldon Rosenfeld Debtor(s) Case No. _____

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION
(Continuation Sheet)

Date **February 12, 2007**

Signature **/s/ Merle Klein**
Merle Klein
Debtor

Date **February 12, 2007**

Signature **/s/ Sheldon Rosenfeld**
Sheldon Rosenfeld
Joint Debtor

United States Bankruptcy Court
Northern District of Illinois

In re **Merle Klein**
Sheldon Rosenfeld

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>0.00</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 12, 2007

/s/ Mark E. Leipold

Mark E. Leipold 6194124

Gould & Ratner

222 North LaSalle Street

Suite 800

Chicago, IL 60601-1003

312-236-3003 Fax: 312-236-3241

mleipold@gouldratner.com

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

**NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b)
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of Attorney

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Mark E. Leipold 6194124

Printed Name of Attorney

Address:

222 North LaSalle Street

Suite 800

Chicago, IL 60601-1003

312-236-3003

X **/s/ Mark E. Leipold**

Signature of Attorney

February 12, 2007

Date

Certificate of Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Merle Klein

Sheldon Rosenfeld

Printed Name of Debtor

X **/s/ Merle Klein**

Signature of Debtor

February 12, 2007

Date

Case No. (if known) _____

X **/s/ Sheldon Rosenfeld**

Signature of Joint Debtor (if any)

February 12, 2007

Date

**United States Bankruptcy Court
Northern District of Illinois**

In re **Merle Klein**
Sheldon Rosenfeld Debtor(s) Case No. _____
Chapter **7**

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **70**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **February 12, 2007** **/s/ Merle Klein**
Merle Klein
Signature of Debtor

Date: **February 12, 2007** **/s/ Sheldon Rosenfeld**
Sheldon Rosenfeld
Signature of Debtor

2144 Wood Street, LLC
c/o Kluever & Platt, LLC
65 East Wacker Place, Suite 1700
Chicago, IL 60601

ACK Software LLC (d/b/a Artifact)
255 Washington Street, Ste 150
Newton, MA 02458

Action Card/bank First
245 Perimeter Center Pkw
Atlanta, GA 30346

Alan Mogilner
12219 Latham Terrace
Huntley, IL 60142-7882

Amex
Po Box 297871
Fort Lauderdale, FL 33329

Arthur V. Brown, II
c/o D Thorne, Barnes & Thornburg
1 North Wacker Dr.
Chicago, IL 60606

ArtNet.com
61 Broadway, 23rd Floor
New York, NY 10006-2701

AT&T
P.O. Box 8100
Aurora, IL 60507

Baron Coll
155 Revere Dr Suite 9
Northbrook, IL 60062

Bk Of Amer
475 Crosspoint Pkwy
Getzville, NY 14068

Calvary Portfolio/collection
7 Skyline Drive 3rd Floor
Hawthorne, NY 10532

Cap One Bk
Po Box 85520
Richmond, VA 23285

Capital 1 Bk
11013 W Broad St
Glen Allen, VA 23060

Cavalry Portfolio Services, LLC
P.O. Box 27288
Tempe, AZ 85282-7288

Chase M Mtg
1775 Sherman St
Denver, CO 80203

Citi
Po Box 6241
Sioux Falls, SD 57117

Citi Advantage / CitiCards
P.O. Box 688917
Des Moines, IA 50368-8917

Citibank
Po Box 6241
Sioux Falls, SD 57117

Countrywide Home Lending
450 American St Credit Reporting S
Simi Valley, CA 93065

David J. Axelrod & Associates
1448 Old Skokie Road
Highland Park, IL 60035

Debra Shapiro
c/o Mark Broaddus Chuhack & Tecson
30 S. Wacker Drive
Chicago, IL 60606

DHL
P.O. Box 4723
Houston, TX 77210-4723

Drs. Dennis Miller & C. Floro
707 Lake Cook Rd.
Suite 314
Deerfield, IL 60015

Estate of Marion M. O'Rourke
c/o O'Rourke, Katten, Moody
161 North Clark Street, Ste 2230
Chicago, IL 60601

First Premier Bank
601 S Minnesota Ave
Sioux Falls, SD 57104

Home Depot/CitiCard
Attn: Operations
P.O. Box 689122
Des Moines, IA 50368

Hsbc Nv
Pob 19360
Portland, OR 97280

Hubbard Street LLC
c/o Laser Pokorny Schwartz, etc.
6 W. Hubbard Street, 8th Floor
Chicago, IL 60610

Internal Revenue Service
Centralized Insolvency Operation
Post Office Box 21126
Philadelphia, PA 19114

Jane Alofs/Koenig & Strey
1800 N. Clybourn
Chicago, IL 60614

Jeanne I. Kim, M.D.
201 E. Huron
Suite 11-200 Galter Pav.
Chicago, IL 60611-2614

Jeffrey Grossman
c/o Mark Broaddus Chuhack & Tecson
30 S. Wacker Drive
Chicago, IL 60606

Judy Pinsky
1212 Carol Lane
Glencoe, IL 60022

Keynote Consulting
220 W Campus Dr Ste 102
Arlington Heights, IL 60004

Levin & Schreder
120 North LaSalle Street
38th Floor
Chicago, IL 60602

Live Auctioneers, LLC
220 12th Avenue, 2nd Floor
New York, NY 10001

M. Klein Auctions, LLC
c/o 1749 North Wells Street
Unit 813
Chicago, IL 60614

Mark Shale
401 Hackensack Ave
Hackensack, NJ 07601

Marshall Fields
111 Boulder Industrial D
Bridgeton, MO 63044

MB Financial Bank, N.A.
c/o Edward P. Freud
222 N. LaSalle St., Ste 700
Chicago, IL 60601

Mcydsnb
9111 Duke Blvd
Mason, OH 45040

Mellon Financial Svc
1775 Sherman St
Denver, CO 80203

Mick Grossman
c/o Mark Broaddus Chuhack & Tecson
30 S. Wacker Drive
Chicago, IL 60606

N Comun Stbk
3639 N Broadway
Chicago, IL 60613

National Processing Mangmnt Group
2398 E Camelback Rd
Ste 850
Phoenix, AZ 85016

Nbgl-carsons
140 W Industrial Dr
Elmhurst, IL 60126

Northwestern Medical Faculty Founda
38693 Eagle Way
Chicago, IL 60678-1386

Northwestern Memorial Hospital
P.O. Box 73690
Chicago, IL 60673-7690

Orchard Bank Visa
P.O. Box 17051
Baltimore, MD 21297-1051

Oxford Management Services
CS 9018
Melville, NY 11747

Parsinen Kaplan Rosberg & Gotlieb
100 South Fifth Street, Suite 1100
Minneapolis, MN 55402

Progressive Financial Services
1919 W. Fairmont - Suite 8
Tempe, AZ 85282

Providian
4940 Johnson Dr
Pleasanton, CA 94566

Providian / Washington Mutual
P.O. Box 660487
Dallas, TX 75266-0487

Purchase Power, Attn: D. Moore
c/o LTD Financial Services, LP
7322 Southwest Freeway, #1600
Houston, TX 77074

Qwest
Customer Service DEPT COOR
6000 Parkwood Place
Dublin, OH 43016

RGS Collections, Inc.
3333 Earhart Drive, Suite 150
Carrollton, TX 75006-5154

Rnb-fields3
Po Box 9475
Minneapolis, MN 55440

Sherwin Real Estate
c/o Schiller, Klein & McElroy, P.C.
33 North Dearborn, Suite 1030
Chicago, IL 60602

Sherwin Real Estate, Inc.

St Pal Fd Bk
5440 N Cumberland
Chicago, IL 60652

Thomas Smicklas, Executor
c/o Paul E. Lamphier
568 Spring Road #B
Elmhurst, IL 60126

Trojan Professional Se
4410 Cerritos Ave
Los Alamitos, CA 90720

U.S. Cellular
P.O. Box 0203
Palatine, IL 60055

Wash Mutual/providian
Po Box 660509
Dallas, TX 75266

Washmtl/prov
Pob 660509
Dallas, TX 75266

Wells Fargo
P.O. Box 10335
Des Moines, IA 50306-3335

Wells Fargo Home Mortg
625 Maryville Centre Dr
Saint Louis, MO 63141

West Asset Management, Inc.
P.O. Box 611372715
Atlanta, GA 31139-1747

WFMT
5400 N. St. Louis Avenue
Chicago, IL 60625